

form 507A**STATEMENT VERIFYING REPORT**Corporations Act 2001
430(1), 475(1), & (2)

The report in form 507 is to be submitted by and verified by the following Statement made by:

- (a) where the Statement is made out for the purposes of subsection 475(1) - a person referred to in that subsection; or
- (b) where the Statement is made out for the purposes of subsection 475(2) - a person to whom the notice under that subsection is addressed; or
- (c) where the Statement is made out for the purposes of subsection 430(1) - the person or persons referred to in that subsection.

Statement

The particulars contained in the Report of Affairs dated / / (d/m/y) in the annexure marked "A" and signed by me are true to the best of my knowledge and belief.

signature(s) _____
and capacity _____

dated (d/m/y) _____ / _____ / _____

Additional ASIC information requirements

Please note that for ASIC to form an opinion whether it may receive or register this document under subsection 1274(9), the following information is required:

Purpose for lodgement of copy of form 507

(tick appropriate box and complete date)

- | | | |
|--------------------------|---|-----|
| <input type="checkbox"/> | by the managing controller of property under subsection 421A(2)
(to be lodged within 2 months after the control day)
if a receiver and manager - date of appointment (d/m/y) / / | (G) |
| | if a person who is in possession, or has control of the property for the purpose of enforcing a charge - date when person took control. (d/m/y) / / | (H) |
| <input type="checkbox"/> | by the controller of property under paragraph 429(2)(c) - (to be verified by form 911 overleaf)
(to be lodged within 1 month after the receipt of the report)
date of receipt of report (d/m/y) / / | (F) |
| <input type="checkbox"/> | by the liquidator/provisional liquidator appointed by the Court, under subsection 475(7) - (to be verified by form 911 overleaf) (to be lodged within 7 days after the receipt of the report).
date of receipt of the report. (d/m/y) / / | (C) |
| <input type="checkbox"/> | by the directors appointed under a creditors voluntary winding up, under subsection 497(7)
(to be lodged not later than 7 days after the date is laid before the meeting of creditors)
date report was laid before creditors meeting. (d/m/y) / / | (D) |
| <input type="checkbox"/> | a company applying for a certificate authorising it to apply for registration as a company under the Corporations Law of another jurisdiction (Reg 10.1.11.(3)(b)) (to be lodged with the application). | (E) |

Please note that failure to supply this information may result in rejection of this document.

Send to

Australian Securities and Investments
Commission
PO Box 4000
Gippsland Mail Centre VIC 3841
or
the nearest ASIC Business Centre

Annexures to forms

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 number the pages consecutively
- 3 print or type in dark blue or black ink, so that the document is clearly legible when copied.

- 4 identify the annexure with a mark such as A, B, C, etc.
- 5 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title) signed by (insert "me" or "us") and dated.
- 6 sign and date the annexure. The annexure must be signed by the same person(s) who signed the form.
- 7 There must be written on the form: the identifying mark and the number of pages.